

CONTROLS SPECIFICATION RECOMMENDATIONS

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Don't Forget the Controls!

Agenda



- Overview
- Basic Facts
- Current Market Conditions/Realities
- Specification Structure
- Integration
- Resources

Overview



*"An elephant is a mouse built to
government specifications."*

- Lazarus Long

Overview

- Why do we write specifications?
 - ▣ Convey Client needs/demands/expectations
 - ▣ Define specific project requirements
 - ▣ Establish “even playing field”
 - ▣ Protect Client and Specifier interests



Basic Facts



- Every project with HVAC component has some level of controls involved
- Controls technology getting more complex
- Third-party Equipment and Systems becoming more “intelligent”
- Open Protocols – help or hinder?
- The Controls make the mechanical systems “go”
- The BAS system is the “window” to the mechanical systems

Market Conditions/Realities



- General market conditions – less new construction, more renovation
 - ▣ How does this affect control specification?
- Tighter budgets
 - ▣ What impact to specification process?
- Competition – smaller “pie”
- All of these impact specification development

$$\begin{aligned}
\ddot{x} = & \frac{1}{M-mt} \{mc_e + F_n(\bar{p} - \bar{p}_{atm_s} e^{-(k/H)(\sqrt{(x^2+y^2+z^2)}-R)})\} \cos \alpha(t) - g_0 R^2 \frac{x}{(x^2+y^2+z^2)^{3/2}} + \\
& - \frac{c_w(\sqrt{(x^2+y^2+z^2)}, \chi)}{M-mt} \rho_0 e^{-(1/H)(\sqrt{(x^2+y^2+z^2)}-R)} F \dot{x} \sqrt{(x^2+y^2+z^2)} + \\
& + \frac{c_a(\sqrt{(x^2+y^2+z^2)}, \chi)}{M-mt} \rho_0 e^{-(1/H)(\sqrt{(x^2+y^2+z^2)}-R)} F \times \\
& \times \frac{\dot{z}\{\dot{z} \cos \alpha(t) - \dot{x} \cos \gamma(t)\} - \dot{y}\{\dot{x} \cos \beta(t) - \dot{y} \cos \alpha(t)\} \sqrt{(x^2+y^2+z^2)}}{\sqrt{[\{\dot{y} \cos \gamma(t) - \dot{z} \cos \beta(t)\}^2 + \{\dot{z} \cos \alpha(t) - \dot{x} \cos \gamma(t)\}^2 + \{\dot{x} \cos \beta(t) - \dot{y} \cos \alpha(t)\}^2]}} + 2\dot{y}\omega + \omega^2 x \\
\ddot{y} = & \frac{1}{M-mt} \{mc_e + F_n(\bar{p} - \bar{p}_{atm_s} e^{-(k/H)(\sqrt{(x^2+y^2+z^2)}-R)})\} \cos \beta(t) - g_0 R^2 \frac{y}{(x^2+y^2+z^2)^{3/2}} + \\
& - \frac{c_w(\sqrt{(x^2+y^2+z^2)}, \chi)}{M-mt} \rho_0 e^{-(1/H)(\sqrt{(x^2+y^2+z^2)}-R)} F \dot{y} \sqrt{(x^2+y^2+z^2)} + \\
& + \frac{c_a(\sqrt{(x^2+y^2+z^2)}, \chi)}{M-mt} \rho_0 e^{-(1/H)(\sqrt{(x^2+y^2+z^2)}-R)} F \times \\
& \times \frac{\dot{x}\{\dot{x} \cos \beta(t) - \dot{y} \cos \alpha(t)\} - \dot{z}\{\dot{y} \cos \gamma(t) - \dot{z} \cos \beta(t)\} \sqrt{(x^2+y^2+z^2)}}{\sqrt{[\{\dot{y} \cos \gamma(t) - \dot{z} \cos \beta(t)\}^2 + \{\dot{z} \cos \alpha(t) - \dot{x} \cos \gamma(t)\}^2 + \{\dot{x} \cos \beta(t) - \dot{y} \cos \alpha(t)\}^2]}} - 2\dot{x}\omega + \omega^2 y \\
\ddot{z} = & \frac{1}{M-mt} \{mc_e + F_n(\bar{p} - \bar{p}_{atm_s} e^{-(k/H)(\sqrt{(x^2+y^2+z^2)}-R)})\} \cos \gamma(t) - g_0 R^2 \frac{z}{(x^2+y^2+z^2)^{3/2}} + \\
& - \frac{c_w(\sqrt{(x^2+y^2+z^2)}, \chi)}{M-mt} \rho_0 e^{-(1/H)(\sqrt{(x^2+y^2+z^2)}-R)} F \dot{z} \sqrt{(x^2+y^2+z^2)} + \frac{c_a(\sqrt{(x^2+y^2+z^2)}, \chi)}{M-mt} \rho_0 \times \\
& \times e^{-(1/H)(\sqrt{(x^2+y^2+z^2)}-R)} F \frac{\dot{y}\{\dot{y} \cos \gamma(t) - \dot{z} \cos \beta(t)\} - \dot{x}\{\dot{z} \cos \alpha(t) - \dot{x} \cos \gamma(t)\} \sqrt{(x^2+y^2+z^2)}}{\sqrt{[\{\dot{y} \cos \gamma(t) - \dot{z} \cos \beta(t)\}^2 + \{\dot{z} \cos \alpha(t) - \dot{x} \cos \gamma(t)\}^2 + \{\dot{x} \cos \beta(t) - \dot{y} \cos \alpha(t)\}^2]}} \\
\text{in which: } \chi = & \arccos \frac{\dot{x} \cos \alpha(t) + \dot{y} \cos \beta(t) + \dot{z} \cos \gamma(t)}{\sqrt{(x^2+y^2+z^2)}}
\end{aligned}$$

Specification Structure

- Part 1 – General
- Part 2 – Products
- Part 3 – Execution



Specification Structure

- **Part 1 – General**
- Part 2 – Products
- Part 3 – Execution



Specification Structure



□ **Part 1 – General**

- General Scope Description and Project Requirements
- **Related Specification sections**
 - Field-installed components
 - Integration requirements
 - Suggest related sections “match” control spec
- Codes and Standards
- **Approved/Qualified Manufacturers/Contractors**
- Submittal/Documentation Requirements

Specification Structure

- Part 1 – General
- **Part 2 – Products**
- Part 3 – Execution



Specification Structure

□ Part 2 – Products

- Edit to include equipment that apply to specific project
- DDC Hardware
 - Most have similar attributes – web-based, open protocols, graphics, trending, reporting, etc.
 - All have nuances that make their products slightly different – making it a challenge for specifier
- Standard End Devices
 - Temperature Sensors, Humidity Sensors, CO2 Sensors, Low limits, Dampers, Damper Actuators, Control Valves
- Specialty End Devices
 - VFDs, Air Flow Measuring devices, Flow Meters, Refrigerant Sensors, CO Sensors, Room Pressure Monitors/Controllers

Specification Structure

- Part 1 – General
- Part 2 – Products
- **Part 3 – Execution**



Specification Structure



□ **Part 3 – Execution**

□ Installation Requirements

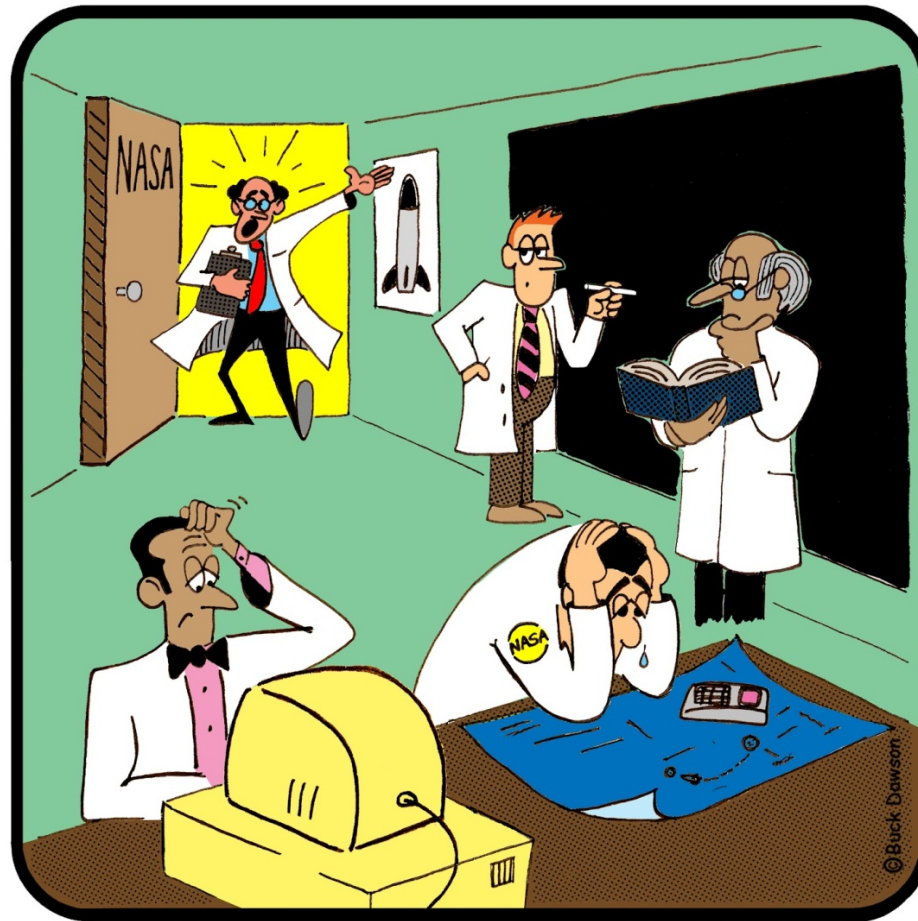
- Be wary of code requirements – especially electrical
- Specific site requirements, precedence
- May need to adjust products to meet installation requirements – exterior locations, explosion-proof, wet locations, etc.

□ Checkout/Commissioning Requirements

□ Training/Demonstration Requirements

□ Warranty/Service/Maintenance Requirements

Integration



*"So what's the problem here fellas?
C'mon now -- it's only rocket science!"*

Integration

- What is Integration?
 - ▣ Discrete point monitoring? Data passing? Interoperability?
 - ▣ Need to specify – “integrate all points available” and “BACnet/LON-compliant/conformant” is not sufficient.
- Why?
 - ▣ Take advantage of data and “intelligence” built into equipment and systems
 - ▣ Number and types growing and expanding
- How?
 - ▣ Open Protocols = Tools, not solutions
- Define in controls specification AND related specification section

Integration

- Section 22 11 13 – Facility Fuel Oil System.
- Section 22 11 23 – Packaged Booster Pumps.
- Section 22 11 24 – Variable Speed Packaged Booster Pumps.
- Section 22 13 29 – Sewage Pumps.
- Section 22 14 29 – Sump Pumps.
- Section 22 15 19 – General Service Compressed Air Equipment.
- Section 22 31 16 – Water Softeners.
- Section 22 34 00 – Fuel Fired Domestic Water Heaters.
- Section 22 67 19 – RO/Deionized Water Equipment.
- Section 23 25 00 – HVAC Water Treatment.
- Section 23 52 16 – Condensing Boilers.
- Section 23 52 33 – Water Tube Boilers.
- Section 23 52 39 – Fire Tube Boilers.
- Section 23 53 16 – Deaerators, Surge Tanks and Blowdown Separators.
- Section 23 64 16 – Centrifugal Water Chillers.
- Section 23 64 26 – Rotary Screw Air-Cooled Water Chillers.

Integration

- Section 23 65 00 – Cooling Towers.
- Section 23 72 00 – Air-To-Air Energy Recovery Equipment.
- Section 23 81 23 – Computer Room Air Conditioners.
- Section 23 84 13 – Humidifiers.
- Section 26 09 13 – Electrical Power Monitoring and Control.
- Section 26 09 43 – Network Lighting Controls.
- Section 26 11 16 – Secondary Unit Substations.
- Section 26 12 00 – Medium Voltage Transformers.
- Section 26 23 13 – Paralleling Low Voltage Switchgear.
- Section 26 24 13 – Switchboards.
- Section 26 24 19 – Motor Control Centers.
- Section 26 27 13 – Electricity Metering.
- Section 26 29 23 – Variable Frequency Controllers.
- Section 26 32 13 – Engine Generators.
- Section 26 33 53 – Static Uninterruptible Power Supply.
- Section 26 36 00 – Transfer Switches.
- Section 26 56 00 – Exterior Lighting.

Resources

- Construction Specifications Institute - CSI
- On-line specification resources
 - www.CtrlSpecBuilder.com
 - www.trane.com/ENGINEER/
- Control Contractors
- Equipment Vendors – Valves, Flow Meters, Specialty Sensors, Pressure Monitors, etc.
- Ultimately the spec is YOURS, make it fit YOUR needs and requirements!

Questions?



